



New Updates June 2017

NewstarWealth has been busy this first half of the year! We have formed many new relationships and continue to expand.



NEWSTARWEALTH
Generational Wealth Planning

China IFA Seminar 6.27.2017 Beijing

Gregory Wang was invited to speak at the Independent Financial Advisor (IFA) association in Beijing, China. The Beijing IFA chapter is part of the global Convention of Independent Financial Advisors (CIFA). Mr. Wang spoke to some 30 lawyers, private wealth managers, and insurance executives on US trust structuring and planning for HNW Chinese families. Special thanks to RayYin & Partners law firm for the invitation!



Raymond James 4.19.2017 St. Petersburg, FL

Mr. Wang had the honor of meeting Chairman Emeritus Mr. Tom James whose father founded Raymond James in 1962. Through Tom's leadership, Raymond James is a Fortune 500 company with more than 3 million client accounts and \$643 billion in client assets. Truly a pleasure to discuss planning opportunities for global families!!!